1

Customer Lock by Freento

Extension for Magento 2



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Extension description

There is no way to block any user in Magento 2 but sometimes it is very necessary. In this situation the Customer Lock extension will help. The Customer Lock extension allows you to lock or unlock any customer using the button in the menu on the customer edit page. In addition, the extension allows you to lock/unlock several customers at once.

Main Features:

- Lock/unlock any customer
- Lock/unlock several customers at once

Extension Installation

Composer Installation

- 1. Login to your account on <u>https://freento.com</u> website
- 2. Open My Composer Packages section in your account and follow the instructions there

Installation from Commerce Marketplace

- 1. Login to your account at Commerce Marketplace
- 2. Go to "My Purchases" section
- 3. Follow the instructions in the "How to Install" section

Run these steps after the extension installation:

- 1. bin/magento setup:upgrade
- 2. bin/magento setup:di:compile
- 3. bin/magento setup:static-content:deploy

Extension usage

- 1. Install the extension and a "Lock" control will appear on the customer information page:
- 2. If you need to lock the customer, you click the Lock button at the top.

Max Smith						Q	📫 🧘 admin 🗸
← :	Back Login as Customer D	elete Customer Reset	Create Order	Reset Password	Force Sign-In	Save and Continue Edit	Save Customer
CUSTOMER INFORMATION	Personal Information						
Customer View	Last Logged In:	Never (Offline)		Default Billing Addres	5		
L	Account Lock:	Unlocked		The customer does not	have default billing add	dress.	
Account Information	Confirmed email:	Confirmation Not Required					
Addresses	Account Created:	Jun 9, 2023, 8:10:49 AM					
	Account Created in:	Default Store View					
Orders	Customer Group:	General					

3. Then a confirmation window will appear and the customer will be locked after confirmation:

DASHBOARD	Max Smith	Lock Are you	CUSTOM	er It to lock the	customer?	>	< <u>a</u>	📣 👤 admin 🗸
sales catalog	Delete r Customer				Cancel	ок	Save and Continue Edit	Save Customer
CUSTOMERS								
• 📢 MARKETING	CUSTOMER INFORMATION		Personal In	formation				
	Customer View		Last Logged	In: Nev	er (Offline) ocked	Default I	Billing Address	ve default billing
REPORTS	Account Informatio	n	Confirmed e	mail: Con Req	firmation Not uired	address.		
DASHBOARD	Max Smith						Q I	🧧 👤 admin 🗸
SALES	Delete Customer	Reset	Create Order	Unlock	Reset Password	Force Sign- In	Save and Continue Edit	Save Customer
CUSTOMERS								





Customer has been locked successfully.

Personal Information CUSTOMER INFORMATION

Customer View

Last Logged In: Never (Offline) Account Lock: Locked

Conformal construction Mat

Default Billing Address

The customer does not have default billing

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address.

4. The customer receives a message on the frontend that their account is restricted

5.

			Deladit Welcome msgi Sign in or en	
🔾 LUMA			Search entire store her	e 🔍 🦙
'hat's New Women 🗸 Men 🗸 Gear 🗸 Train	ing 🗸 Sale			
Customer Login				
X Your account is restricted				
egistered Customers		New Customers		
you have an account, sign in with your email address.		Creating an account has ma track orders and more.	ny benefits: check out faster, keep more than or	ne address,
mail *		Create an Account		
assword *				
] Show Password				
Sign In Forgot Your Password?				
it is necessary to unlock a previously lo	cked customer, you	need to click the Unloc	k button at the top of the page.	
ASHBOARD Max Smith			Q 📣	💄 admin 🗸
¢				
SALES			Force Cave and	
Delete Reset	Create Unio	Reset Dock Password	Sign- Continue	Save
CATALOG	order	Password	In Edit	istoniei
R				
USTOMERS	kod sussessfully			
	ked successfully.			
CUSTOMER CONTENT INFORMATION	Personal Inform	ation		
ul.	Last Logged In:	Never (Offline)	Default Billing Address	
REPORTS Customer View	Account Lock:	Locked	The customer does not have defa	ult billing
STORES Account Information	Confirmed email:	Confirmation Not Required	address.	
*	Account Croated	Jup 9, 2022, 9:10:49 AM		

6. Then a confirmation window will appear and the customer will be unlocked after confirmation:

DASHBOARD	Max Smith	Unic Are you	ock customer	ock the customer?	×	Q .	4 👤 admin 🗸
SALES	Delete Customer	_		Cancel	ОК	Save and Continue Edit	Save Customer
	✓ Customer has b	een locked	successfully.				
	CUSTOMER INFORMATION		Personal Informa	tion			
REPORTS	Customer View		Last Logged In: Account Lock:	Never (Offline) Locked	Default Bill The custome	ing Address er does not have	default billing
STORES	Account Information	Account Information		Confirmation Not Required	address.		
SYSTEM	Addresses		Account Created:	Jun 9, 2023, 8:10:49 AM			
DASHBOARD	Max Smith					Q	🤌 👤 admin 🗸
SALES	Delete Customer	Reset	Create Lo Order Lo	Reset Password	Force Sign- In	Save and Continue Edit	Save Customer
CUSTOMERS							
	 Customer has 	been unlo	cked successfully.				
	CUSTOMER INFORMATION		Personal Inform	ation			
	Customer View		Last Logged In:	Never (Offline)	Default Bi	lling Address	o dofault billin-
STORES	Account Informatio	n	Account Lock: Confirmed email:	Unlocked Confirmation Not	address.	ner udes not nav	e derauit pining
				Required			





7. If you need to lock or unlock two or more customers, you need to choose them and click Lock Customers or Unlock Customers from the drop down menu:



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CAN DASHBOARD	Cust	tom	ers										Q	1	admin 👻
\$ SALES													Add I	New Custo	mer
CATALOG															
CUSTOMERS	~	Users w	vere succe	essfully unlocked											
	Search	ı by keyı	word		Q	,			Filters	•	Default Vie	w • 🗘	Columns	• 📩 E	xport 🔹
	Action	ns	•	16 records found	d (2 selecte	ed)				4	• pe	er page	<	3 of 4	>
CONTENT	Delete	9								•	Dete				
REPORTS	Subsc Newsl	ribe to letter		Email	Group	Phone	Country	Web Site	Confirmed email	Created in	of Birth	Tax VAT Number	Gender	Account Lock	Action
STORES	Unsub Newsl	oscribe f letter	from	nick@test.com	General	7	United States	Main Website	Confirmation Not Required	Default Store View	Feb 14, 2000		Male	Unlocked	Edit
SYSTEM	Assigr Group Edit	n a Custo)	omer 🔸	tom.ross@test.com	General			Main Website	Confirmation Not Required	Default Store View				Unlocked	Edit
AND PARTNERS	Lock (Unloc	Eustome k Custor	ers mers	alexsm@test.com	General			Main Website	Confirmation Not Required	Default Store View	Feb 7, 1990		Male	Unlocked	Edit
FREENTO	✓	12	Tom Low	tomlow@test.com	General	7	United States	Main Website	Confirmation Not Required	Default Store View				Unlocked	Edit

8. Then a confirmation window will appear and the customers will be locked or unlocked after confirmation:

							X					
Customers		Lock c	uston	ners						Q	10 1	admin 🖣
		Are you sur with the sa name also	re you wa me email will be loo	nt to lock th or the sam cked)? (2 rec	ne selected (e combinati cords)	customers (custor on of first and las <u>Cancel</u>	ners t			Add I	New Custo	mer
Users were succe Search by keyword	essfully unlocked	0				▼ Filters		Default Vie	w - t	Columns	• . the	xport •
		~								columns		Apore
Actions	16 records foun	d (2 selecte	ed)				4	• pe	er page	<	3 of 4	+ >
Delete											_	
Subscribe to Newsletter	Email	Group	Phone	Country	Web Site	Confirmed email	Account Created in	Date of Birth	Tax VAT Number	Gender	Account Lock	Action
Unsubscribe from Newsletter	nick@test.com	General	7	United States	Main Website	Confirmation Not Required	Default Store View	Feb 14, 2000		Male	Unlocked	Edit
Assign a Customer 🔸 Group	tom.ross@test.com	General			Main	Confirmation	Default Store				Unlocked	Edit
Edit					website	Not Required	View					
Lock Customers	alexsm@test.com	General			Main	Confirmation	Default Store	Feb 7,		Male	Unlocked	Edit

\circ	Unlock Customers	alexising testicom	General	Website	Not Required	View	1990	Wate	oniocited	Eult
FREENTO										

DASHBOARD	Cust	tom	ers										Q	1	admin 🝷
\$ SALES													Add N	lew Custo	mer
		Lisers w		assfully locked											
	Search	n by keyi	word		Q]			Y Filters	• Defa	ult View	• 💠	Columns	• ± B	<port th="" ▼<=""></port>
	Actior	ıs	•	16 records found						4 •	per p	oage	<	3 of 4	>
		ID ↓	Name	Email	Group	Phone	Country	Web Site	Confirmed email	Account Created in	Date of Birth	Tax VAT Number	Gender	Account Lock	Action
STORES		9	Nick Joness	nick@test.com	General	7	United States	Main Website	Confirmation Not Required	Default Store View	Feb 14, 2000		Male	Locked	Edit
SYSTEM		10	Tom Ross	tom.ross@test.com	General			Main Website	Confirmation Not Required	Default Store View				Locked	Edit
FIND PARTNERS & EXTENSIONS		11	Alex Smith	alexsm@test.com	General			Main Website	Confirmation Not Required	Default Store View	Feb 7, 1990		Male	Locked	Edit
FREENTO		12	Tom Low	tomlow@test.com	General	7	United States	Main Website	Confirmation Not Required	Default Store View				Locked	Edit

9. If you need the grid to display a column with the account status (locked/unlocked), go to the Columns dropdown and check Account Lock

CASHBOARD	Customers							Q	1	admin 🝷
\$ SALES								Add N	lew Custo	mer
CATALOG										
	Vsers were su	ccessfully locked								
	Search by keyword		Q	_		▼ Filters ●	Default View 🔻	Columns	•	Export 🔹
	Actions 🔻	16 records four	nd		14 out of 26 visible		per page		of 4	4
	ID ↓ Name	e Email	Group	Pł	Date of BirthGender	Tax VAT Number Street Address		x VAT under Gendor	ccount ock	Action
STORES	9 Nick Jones	s nick@test.com	General	7	City VAT Number	Eax			ocked	Edit
					Billing Firstname	Billing Lastname				

	10	Tom Ross	tom.ross@test.com	General	(Accoun	t Lock	Action	Store View		-	ocked	Edit
	11	Alex Smith	alexsm@test.com	General		Reset	Main Website	Confirmation Not Required	Default Store View	Feb 7, 1990	Cancel	locked	Edit
FREENTO	12	Tom Low	tomlow@test.com	General	7	United States	Main Website	Confirmation Not Required	Default Store View			Locked	Edit

10. Access control management. If you don't want some admin roles to access the "Customer Lock" tab on the customer page, you can disable the "Customer Lock" ACL resource on the admin role edit screen.

Admin > System > Permissions > User Roles > open the required role and in the "User Resources" section turn off / turn on the "Customer Lock" module.



ASHBOARD	Admin2				Q 🇯	4 👤 admin 🗸
\$ SALES			← Back	Delete Role	Reset	Save Role
CATALOG						
	ROLE INFORMATION	Roles Resource	s			
	Role Info	Resource Access	Custom 🔻			
CONTENT	Role Resources	Resources	~	Delete assets		
	Role Users			Create folder Delete folder Templates		
				Save Template Apply Template Delete Template		
SYSTEM			▲ 💽 🛄 De	sign Themes		
æ			M 10	Schedule		



