Customer Purchases

Magento 2 Extension



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Extension description

With the Customer Purchases extension you get a powerful customer order report directly on the customer information page.

The report appears as an individual tab on the customer page and contains data associated with a customer orders:

- order and its data
- Product and SKU
- shipping/payment method
- and even discounts that were applied to an order

All report columns are sortable and almost all are filterable.

Moreover, you can export the resulting report for further importing and analysis.

Main Features:

- Exhaustive list of report columns
- Columns are filterable and sortable
- Order #, Product and Applied Discount Rules columns are clickable
- Built-in export feature
- Restrict Customer Purchases tab appearance on the admin role level via ACL resource
- Export reports to CSV or Excel XML

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Extension Installation

Composer

- 1. Login to your account on <u>https://freento.com</u> website
- 2. Open My Composer Packages section in your account and follow the instructions there

Direct upload

- 1. Unpack the .zip file you've downloaded;
- 2. Connect to the server where the website source folder is located with FTP/SFTP client (WinSCP, Filezilla, Cyberduck, etc);
- 3. Upload the package directly into your Magento root folder

Do these steps after the extension installation:

- 1. bin/magento setup:upgrade
- 2. bin/magento setup:di:compile
- 3. bin/magento setup:static-content:deploy

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Extension usage

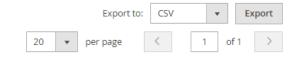
1. Install the extension and a new tab will appear on the customer information screen:

	CUSTOMER INFORMATION
	Customer View
	Account Information
	Addresses
STORES	Orders
\$	Shopping cart
SYSTEM	Newsletter
FIND PARTNERS & EXTENSIONS	Billing Agreements
	Product Reviews
	Wish List
	Purchased Products

2. Once expanded, the tab will list all orders of the customer:

														Expo	ort to: CSV	•	Export
Search	Reset Filte	r 2 re	cords found										20 -	per page	<	1	of 1 >
Order #	Product	SKU	Store View	Purchased † On	Order Status	QTY ordered	QTY invoiced	QTY shipped	QTY canceled	Total Ordered	Total Invoiced	Total Refunded	Total Weight	Shipping Method	Payment Method	Discount Amount	Applied Discount Rules
			All Store 💌	From	•	From To	From To	From To	From To	From To	From To	From To	From To		•	From To	_
00000022	Radiant Tee	WS12- XS-Blue	Main Website Main Website Store Default Store View	Dec 29, 2021, 7:37:11 AM	Pending	1	0	0	0	\$22.00	\$0.00	\$0.00	1	Flat Rate - Fixed	Check / Money order	\$0.00	Buy 3 tee shirts and get the 4th free
00000021	Radiant Tee	WS12- XS-Blue	Main Website Main Website Store Default Store View	Dec 29, 2021, 7:34:36 AM	Pending	1	0	0	0	\$22.00	\$0.00	\$0.00	1	Flat Rate - Fixed	Check / Money order	\$0.00	Buy 3 tee shirts and get the 4th free

3. Active links in the grid allow you to explore in detail the information about the ordered products, their characteristics or applied discount.



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Order #	Product	ѕки	Store View	Purchased † On	Order Status	QTY ordered	QTY invoiced	QTY shipped	QTY canceled	Total Ordered	Total Invoiced	Total Refunded	Total Weight	Shipping Method	Payment Method	Discount Amount	Applied Discount Rules
			All Stor 🔻	From 📰	•	From To	From To	From To	From To	From To	From To	From To	From To		•	From To	•
00000022	Radiant Tee	WS12- XS-Blue	Main Website Main Website Store Default	Dec 29, 2021, 7:37:11 AM	Pending	1	0	0	0	\$22.00	\$0.00	\$0.00	1	Flat Rate - Fixed	Check / Money order	\$0.00	Buy 3 tee shirts and get the 4th free
			Store View													1	

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4. Access control management

If you don't want some admin roles to access the "Customer Purchases" tab on the product edit screen, you can disable the "Customer Purchases" ACL resource on the admin role edit screen:

Ŵ	System						\times	
DASHBOARD	Data Transfer	Perr	nissions		Klarna			
\$ SALES	Import	All U	sers		Logging			
Ŷ	Export	Lock	ed Users		Support			
CATALOG	Import/Export Tax Rates	User	Roles					
CUSTOMERS	Import History							
		Acti	on Logs					
	Extensions	Bulk	Actions					
	Integrations							
REPORTS		Oth	er Settings					
	Tools	Notif	ications					
*	Cache Management	Custo	om Variables					
SYSTEM	Index Management	Mana	age Encryption	Key				
ROLE INFORMAT	ION							
		Role Informatior	1					
Role Info		Ro	ole Name * Res	trict user				
ROLE INF	ORMATION		Role	s Resource	S			
Role Info				Resou	rce Access	Custom	~	
Role Reso	ources		Resources A Dashboa					
Role User	S		 API Sales 					



Now Online
 Customer Groups
 Login as Customer
 View Login as Customer Log
 Customer Purchases
 Carts

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